



FINANCIAL STATEMENT

For Full-time County and Municipal Employees

Please Print or Type

Disclosure for
Tax Year Ending: _____

Name: Last

First

Middle

Filing as a (check one):

☐ Miami-Dade County Employee

☐ Municipal Employee of: _____

☐ Advisory Board Member/Name of Board where serving: _____

Title of Position held or sought:

Term/Employment began on: _____

Department where employed:

Work Address: _____

If your home address is exempt from public records pursuant to Florida Statutes § 119.07, please check here: ☐

Work Telephone: _____

Mailing Address (Street Name and Number)

Apt. #

City

State

Zip Code

FINANCIAL STATEMENT (Required by Miami-Dade County Code, Section 2-11.1(i) as amended)
Please list the requested information below. Amounts under \$1,000 need not be listed.

If continued on a separate sheet, please check here: ☐

ASSETS-Cash balances in savings and checking accounts, savings and loans, banks, credit unions, money market accounts, etc.

Name of Institution	ADDRESS	ACCOUNT #	TYPE	AMOUNT

OTHER ASSETS

MARKETABLE SECURITIES -List in detail on reverse side

MORTGAGES RECEIVABLE- List in detail on reverse side

Subtotal -Cash Assets

TOTAL SECURITIES

**TOTAL MORTGAGES
RECEIVABLE**

NET WORTH IN BUSINESS -Attach current statement

REAL ESTATE OWNED: ADDRESS

TYPE OF PROPERTY

MARKET VALUE

CASH VALUE OF LIFE INSURANCE

PERSONAL PROPERTY (Car, boat, furniture, etc.)

OTHER (Describe)

Subtotal - Other Assets

Total - Cash & Other Assets

I hereby swear (or affirm) that the aforesaid information is a true and correct statement.

FINANCIAL STATEMENT

(Required by the Miami-Dade County Code, Section 2-11.1(i), as amended)

The term **INCOME** shall include, but is not limited to, the following items: wages, salaries, tips; bonuses; commissions & fees; dividends, interest; profit from businesses and professions; your share of profits from partnerships and small business corporations; pensions, annuities & endowments; profits from the sale or exchange of real estate, securities or other property, including personal residence; rents and royalties; your share of estate or trust income, including accumulated distributions; alimony, separate maintenance or support payments; prizes, awards and gifts; fees as an Executor, Administrator or Director; disability retirement payments; workmen's compensation, insurance; damages, etc.

FILING INSTRUCTIONS

A Source of Income Form, Financial Statement, Form 1 or copy of personal Income Tax forms may be filed to satisfy the filing requirement for County, Municipal employees and advisory board members. This form must be filed by July 1st of each year. The form should not be used as a substitute for Form 1 for those required to file under the state requirements.

Miami-Dade County personnel and Miami-Dade Advisory Board members shall file completed forms with:

**Supervisor of Elections
Miami-Dade Elections Department
111 NW First Street, Suite 1910
Miami, Florida 33128**

or

**P.O. Box 012241
Miami, Florida 33101-2241**

Municipal personnel and Municipal Advisory Board members shall file completed forms with:

Their respective Municipal Clerk

For further information contact the Miami-Dade Elections Department at (305) 375-4382 or Municipal Clerk's Office.

Note: The role of our office is to receive and maintain the forms filed as public record. If your home address appears on the form and you are exempt from public records and you do not wish it to be made public, you should use your office or other address. The following persons should not use their home addresses: active or former law enforcement personnel, including correctional and correctional probation officers, personnel of the Department of Children and Family Services whose duties include the investigation of abuse, neglect, exploitation, fraud, theft, or other criminal activities, personnel of the Department of Health whose duties are to support the investigation of child abuse or neglect, and personnel of the Department of Revenue or local governments whose responsibilities include revenue collection and enforcement or child support enforcement; firefighters; justices and judges; current or former state attorneys, assistant state attorneys, statewide prosecutors, or assistant statewide prosecutors; county and municipal code inspectors and code enforcement officers.